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NORDMAN CORMANY HAIR & COMPTON LLP  
 By: William E. Winfield (State Bar #122055)  
 1000 Town Center Drive, 6<sup>th</sup> Floor  
 P.O. Box 9100  
 Oxnard, CA 93031-9100  
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 (805) 988-8387 (fax)  
 email: ww infield@nchc.com

Attorneys for Creditor, ANDREW WELCHER

UNITED STATES BANKRUPTCY COURT  
 SOUTHERN DISTRICT OF NEVADA

In re

USA COMMERCIAL MORTGAGE  
 COMPANY,

Debtor.

In re

USA CAPITAL REALTY ADVISORS,  
 LLC,

Debtor.

In re

USA CAPITAL DIVERSIFIED TRUST  
 DEED FUND, LLC.,

Debtor.

In re

USA CAPITAL FIRST TRUST DEED  
 FUND, LLC

Debtor.

In re

USA SECURITIES, LLC,

Debtor.

Case Nos. BK-S-06-10725 LBR  
 Case Nos. BK-S-06-10726 LBR  
 Case Nos. BK-S-06-10727 LBR  
 Case Nos. BK-S-06-10728 LBR  
 Case Nos. BK-S-06-10729 LBR

Chapter 11

Jointly Administered under  
 Case No. BK-S-06-10725-LBR

VERIFIED PETITION FOR  
 PERMISSION TO PRACTICE IN THIS  
 CASE ONLY BY ATTORNEY NOT  
 ADMITTED TO THE BAR OF THIS  
 COURT

Local Rule IA 10-2

\$175<sup>00</sup> receipt # 179858

1 William E. Winfield, Petitioner, respectfully represents to the court:

2 1. That Petitioner resides at Ventura County, California.

3 2. That Petitioner is an attorney at law and a member of the law firm of  
4 Nordman Cormany Hair & Compton LLC with offices at 1000 Town Center Drive,  
5 Sixth Floor, Oxnard, California 93036; telephone (805) 485-1000.

6 3. That Petitioner has been retained personally or as a member of the law  
7 firm to provide legal representation in connection with the above-entitled case now  
8 pending before this Court.

9 4. That since 1985, Petitioner has been and presently is a member in good  
10 standing of the bar of the highest Court of the State of California where Petitioner  
11 regularly practices law.

12 5. That Petitioner was admitted to practice before the following United  
13 States District Courts, United States Circuit Courts of Appeal, the Supreme Court of  
14 the United States and Courts of other States on the dates indicated for each, and  
15 that Petitioner is presently a member in good standing of the bars of said Courts.

<u>Court</u>	<u>Date Admitted</u>
United States District Court Central District of California	1986
United States Court of Appeal's North Circuit	1989
United States Supreme Court	1990

21 6. That there are or have been no disciplinary proceedings instituted  
22 against petitioner, nor any suspension of any license, certificate or privilege to  
23 appear before any judicial, regulatory or administrative body, or any resignation or  
24 termination in order to avoid disciplinary or disbarment proceedings, except as  
25 describe in detail below: None.

26 7. That Petitioner has never been denied admission to the State Bar of  
27 Nevada.

28 8. Petitioner, or any member of Petitioner's firm with which Petitioner is

1 associated, has filed application to appear as counsel under Local Rule IA 10-2  
 2 during the past three (3) years in the following matters: None.

3 9. Petitioner consents to the jurisdiction of the courts and disciplinary  
 4 boards of the State of Nevada with respect to the law of this state governing the  
 5 conduct of attorneys to the same extent as a member of the State Bar of Nevada.

6 10. Petitioner agrees to comply with the standards of professional conduct  
 7 required of the members of the bar of this court.

8 11. Petitioner has disclosed in writing to the client that the applicant is not  
 9 admitted to practice in this jurisdiction and that the client has consented to such  
 10 representation.

11 Petitioner respectfully prays that Petitioner be admitted to practice before  
 12 this Court FOR THE PURPOSES OF THIS CASE ONLY,

13 I declare that the foregoing is true under penalty of perjury.

14  
 15 DATED: June 5, 2006

NORDMAN CORMANY HAIR & COMPTON LLP

16  
 17 By: 

William E. Winfield

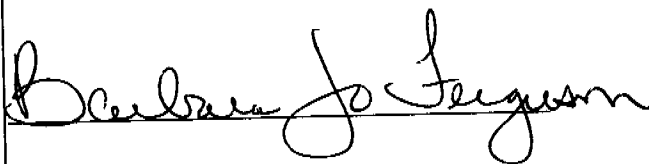
Attorneys for Creditor, ANDREW WELCHER

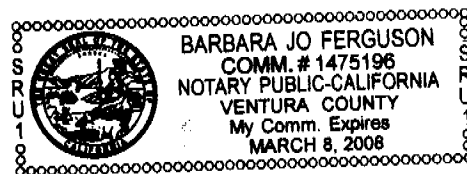
18  
 19 STATE OF CALIFORNIA )

20 COUNTY OF VENTURA )

21 On June 5, 2006, before me, Barbara Jo Ferguson Notary  
 22 Public, personally appeared WILLIAM E. WINFIELD, personally known to me (or  
 23 proved to me on the basis of satisfactory evidence) to be the person whose name is  
 24 subscribed to the within instrument and acknowledged to me that he executed the  
 25 same in his authorized capacity, and that by his signature on the instrument the  
 26 person, or the entity upon behalf of which the person acted, executed the  
 27 instrument.

28 WITNESS my hand and official seal.





1 **PROOF OF SERVICE**

2 STATE OF CALIFORNIA, COUNTY OF VENTURA

3 I am employed in the County of Ventura, State of California. I am over the  
4 age of 18 and not a party to the within action; my business address is: 1000 Town  
5 Center Drive, 6th Floor, P.O. Box 9100, Oxnard, CA 93031-9100.

6 On June 6, 2006, I served the foregoing document described as  
7 VERIFIED PETITION FOR PERMISSION TO PRACTICE IN THIS CASE ONLY  
8 BY ATTORNEY NOT ADMITTED TO THE BAR OF THIS COURT on the  
9 interested parties in this action

10 ☒ by placing the true copies thereof enclosed in sealed envelopes addressed as  
11 stated on the attached mailing list.

12 ☒ **BY MAIL**

13 ☐ I deposited such envelope in the mail at Oxnard, California. The envelope  
14 was mailed with postage thereon fully prepaid.

15 ☒ I caused such envelope to be deposited in the mail at Oxnard, California.  
16 The envelope was mailed with postage thereon fully prepaid. I am "readily familiar"  
17 with the firm's practice of collection and processing correspondence for mailing.  
18 Under that practice it would be deposited with the U.S. postal service on that same  
19 day with postage thereon fully prepaid at Oxnard, California, in the ordinary course  
20 of business. I am aware that on motion of the party served, service is presumed  
21 invalid if postal cancellation date or postage meter date is more than one day after  
22 date of deposit for mailing in affidavit.

23 ☒ (Federal) I declare that I am employed in the office of a member of the bar of this  
24 court at whose direction the service was made.

25 Executed on June 6, 2006, at Oxnard, California.

26   
27 Geri Futrell, Paralegal  
28

MAILING LIST

Office of the U.S. Trustee  
 Attention: Augie Landis  
 300 Las Vegas Blvd. South  
 Suite 4300  
 Las Vegas, NV 89101

Attorney for Debtors, USA Capital  
 Diversified Trust Deed Fund, LLC,  
 Capital First Trust Deed Fund LLC,  
 USA Commercial Mortgage Company,  
 Capital Realty Advisors, LLC, and  
USA Securities, LLC:

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and –

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1 Attorneys for Equity Security Holders of  
2 USA Commercial Mortgage Company, and  
3 Creditors' Committee of Unsecured Creditors  
4 for USA Commercial Mortgage Company:

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7 1 South Church Avenue, #700  
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9 Attorneys for Creditors' Committee  
10 of Equity Security Holders of  
11 USA Capital First Trust Deed Fund,  
12 USA Capital Diversified Trust Deed Fund,  
13 and USA Commercial Mortgage Company::

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15 Shawn W. Miller, Esq.  
16 Shea & Carlyon, LTD.  
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18 Las Vegas, NV 89101